

USM's Inaugural Gift Planning Summit Schedule

9 – 9:50 am	Arrival/Breakfast/Networking
9:50 – 10 am	Welcome
10 – 11 am	Keynote: The Intersection Between Planned Giving and Diversity, Equity, and Inclusion (DEI) Initiatives
11 – 11:15 am	Break
11:15 am – 12:15 pm	Session 1A: Now Is the Time: Marketing Legacies Session 1B: Fear-Free Donor Conversations
12:15 – 1:15 pm	Lunch Roundtables
1:15 – 1:30 pm	Break
1:30 – 2:30 pm	Session 2A: The Dynamic Dance of Major and Planned Gifts Session 2B: Fear-Free Donor Conversations (Repeat)
2:30 – 2:45 pm	Break
2:45 – 3:45 pm	Session 3A: A Blueprint for Charitable Gift Annuities Session 3B: All Together Now: Giving Circles
3:45 – 4 pm	Wrap Up